

HONG KONG JEWELLERY

香港珠寶

Trade Show Supplement
(January 2023)



THAILAND
&
HONG KONG



VICENZAORO JANUARY
20-24 JANUARY 2023

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Hong Kong Jewellery & Jade
Manufacturers Association
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- T-GOLD + METS' Pavilion
HKTDC Hong Kong International Jewellery Show (HKCEC)
- Fei Cui Gallery -
Jewellery & Gem ASIA Hong Kong (HKCEC)
- Fei Cui Gallery -
Jewellery & Gem WORLD Hong Kong (HKCEC)
- HKJJA & SJIS (TIB) Jewellery Exhibition (Shenzhen)
- Vicenzaoro January, Italy
- Vicenzaoro September, Italy
- JA New York Spring
- JA New York Fall
- Thailand Gems & Jewelry Fair (February)
- Bangkok Gems & Jewelry Fair (September)
- JWS International Jewellery & Watch Show Abu Dhabi

Enquiry:
HKJJA Exhibition Department
Tel: (852) 2543 0543
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Hong Kong Jewellery & Jade
Manufacturers Association

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At the time of preparing the Trade Show Supplement (January 2023), updated information of the jewellery industry's major trade shows was only available for the most upcoming ones. The Trade Show Supplement (January 2023) will be published in 2 parts - Part 1 to introduce Vicenzaoro January (20-24 January 2023); Part 2 to feature Thailand Gems and Jewellery Fair (22-26 February 2023), HKTDC Hong Kong International Jewellery Show 'T-GOLD + METS' Pavilion (1-5 March 2023) and JA New York Spring (12-14 March 2023).

在準備展覽專輯(2023年1月號)之時,有關珠寶行業主要貿易展覽的最新資訊僅適用於即將舉行的展會。展覽專輯(2023年1月號)將分兩部份出版——第一部份將介紹一月維琴察展(2023年1月20日至24日);第二部份將主要包括泰國寶石和珠寶展(2023年2月22日至26日)、香港貿發局香港國際珠寶展「T-GOLD + METS」展館(2023年3月1日至5日),以及JA紐約春季珠寶展(2023年3月12日至14日)。



COME CELEBRATE THE LUNAR NEW YEAR WITH US!

To celebrate the return of Asian Zone and the Chinese New Year, HKJJA cooperates with the show organiser IEG to arrange a Lion Dance Performance - a ritual to bring luck and prosperity, drive away misfortune in Chinese culture. Buyers are welcome to follow the lion to receive luck and visit Asian Zone to have lucky draw.

Lion Dance Performance

Date: 22 January 2023
(1st day of the Chinese New Year)
Time: 10:00 a.m.
Venue: Welcome Lounge at Hall 7



HKTDC HONG KONG INTERNATIONAL JEWELLERY SHOW 香港貿發局香港國際珠寶展 1-5 / 3 / 2023

Hong Kong Convention & Exhibition Centre (CEC)
香港會議展覽中心

More details 詳細資訊可瀏覽:
<https://www.hktdc.com/event/hkjewellery>



'T-GOLD + METS' Pavilion 「T-GOLD + METS」展館

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For enquiry 查詢: exhibition@nets.hk

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JEWELLERY, GEM & TECHNOLOGY DUBAI 12-14 / 2 / 2023

Dubai World Trade Centre

Organised by:
Italian Exhibition Group & Informa Markets

JA NEW YORK SPRING 12-14 / 3 / 2023

Hall 1B & 1C,
Jacob K. Javits Convention Center



The Biggest Jewelry Event
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Save The Date

Hong Kong Pavilion, please contact HKJJA
email: exhibition@hkja.org



TGJF RETURNS IN FEBRUARY 22-26 / 2 / 2023

Impact Challenger, Muang Thong Thani, Bangkok

Dubbed 'the world capital of gemstones', Thailand is a one-stop service destination for gemstone and jewellery manufacturing with a full range of gemstone and jewellery clusters. The country will greet exhibitors, buyers and visitors from all over the world for the annual Thailand Gems and Jewellery Fair 2023 (TGJF), the major gemstone and jewellery fair in Asia.

During the trade fair, the organiser will offer multiple preferential incentives such as duty-free privilege, cash and carry allowance, and provide 20,000 square metre space and over 1,000 booths to attract local and international exhibitors, buyers, visitors and media friends. Exhibiting product categories from gemstones, diamonds to gold and silver jewellery, and machinery.

泰國被稱為「世界寶石之都」,是寶石和珠寶製造的一站式服務目的地,擁有全系列的寶石和珠寶集群。泰國將在2023年舉辦的泰國寶石和珠寶展(TGJF),這個亞洲主要寶石和珠寶展上,迎接來自世界各地的參展商、買家和訪客。

展會期間,主辦方將提供不同優惠政策包括免稅優惠,以及現購自運津貼,展覽空間達2萬平方米,包括1,000多個展位,以吸引本地和國際參展商、買家、訪客和媒體朋友。展出的產品類別從寶石、鑽石到金銀首飾和機械工具不等。

Please complete your pre-registration as indicated in the link below:
請前往以下網址完成您的優先登記:
https://tgjf.org.in.th/#/pre_register_module/home_member



For more details, please refer to TGJTA's website:
更多詳情請參考TGJTA網站:
<https://www.thaigemjewelry.or.th/knowledge/post/tgjf2023-pre-register>



2023 International Events

Jan 5-9	IUS Signature, Mumbai	India
Jan 5-9	Jewellery Antalya	Turkey
Jan 11-14	34 th International Jewellery Tokyo (IJT)	Japan
Jan 20-23	VO Vintage, Vicenza	Italy
Jan 20-24	Vicenzaoro January, Vicenza	Italy
Jan 20-24	Palakiss WINTER, Vicenza	Italy
Jan 21-23	Bijonice Paris	France
Jan 25-Feb 5	JOGS Tucson Gem & Jewelry Show Winter	USA
Jan 31-Feb 5	AGTA GemFair Tucson	USA
Feb 1-5	GJX Gem and Jewelry Exchange, Tucson	USA
Feb 1-5	JUNWEX St. Petersburg	Russia
Feb 2-5	Madrid, Ioya	Spain
Feb 4-6	The Melbourne Jewellery Expo	Australia
Feb 12-14	Jewellery, Gem & Technology Dubai	UAE
Feb 16-19	14 th Jakarta International Jewellery Fair	Indonesia
Feb 22-26	Thailand Gems & Jewelry Fair, Bangkok	Thailand
Feb 24-27	Inhorgenta Munich	Germany
* Mar 1-5	HKDC Hong Kong International Diamond, Gem & Pearl Show (HKDC)	Hong Kong
* Mar 1-5	HKTDC Hong Kong International Jewellery Show (HKCEC)	Hong Kong
* Mar 1-5	T-GOLD + METS Pavilion - HKTDC Hong Kong International Jewellery Show (HKCEC)	Hong Kong
Mar 3-6	Athens International Jewellery Show	Greece
Mar 5-7	MJSA Expo, New York	USA
* Mar 8-12	51 st Watch & Jewellery MidEast Show, Sharjah	UAE
Mar 12-14	JA New York Spring	USA
* Mar 16-19	Istanbul Jewellery Show - March	Turkey
Mar 16-20	China International & Jewellery Fair, Beijing	China
Mar 17-20	IUS Triliva, Bengaluru	India
Mar 18-19	The Australian Jewellery Fair, Sydney	Australia
Mar 22-25	Amberif Spring, Gdansk	Poland
Mar 26-28	JIS Spring, Miami	USA
Mar 27-Apr 2	Watches & Wonders, Geneva	Switzerland
Mar 27-Apr 2	Jewellery Geneva	Switzerland
Mar 31-Apr 3	Malaysia International Jewellery Fair, Kuala Lumpur	Malaysia
* Apr 12-14	Yamanashi Jewellery Fair 2023	Japan
Apr 13-15	Palakiss SPRING, Vicenza	Italy
Apr 13-16	ARU-Almaty International Jewellery Fair	Kazakhstan
* Apr 26-29	Jewellery & Gem ASEAN Bangkok (JGAB)	Thailand
May 11-14	GemGenève	Switzerland
May 13-16	Oroarezzo, Arezzo	Italy
May 18-20	27 th International Jewellery Kobe (IJK)	Japan
May 29-Jun 1	JOGS Las Vegas Gem & Jewelry Show	USA
May 31-Jun 5	Luxury by JCK, Las Vegas	USA
Jun 1-4	Las Vegas Antique Jewelry & Watch Show	USA
Jun 1-4	COUTURE, Las Vegas	USA
Jun 1-5	AGTA GemFair Las Vegas	USA
* Jun 2-5	JCK Las Vegas	USA
Jun 6-9	EPHJ-EPMI-SMT Show, Geneva	Switzerland
* Jun 9-11	Hyderabad Jewellery Pearl & Gem Fair	India
* Jun 22-25	Jewellery & Gem ASIA Hong Kong (HKCEC)	Hong Kong
* Jun 22-25	Fei Cui Gallery - Jewellery & Gem ASIA Hong Kong (HKCEC)	Hong Kong
Jun 22-25	ARU-Almaty International Jewellery Fair	Kazakhstan
Jul 13-16	Singapore International Jewellery Expo	Singapore
Aug 2-3	Australian Opal Exhibition, Gold Coast	Australia
Aug 18-20	Penang Signature Gold Fair (PSG)	Malaysia
Aug 19-21	International Jewellery Fair, Sydney	Australia
* Aug 30-Sep 1	Japan Jewellery Fair, Tokyo	Japan
Sep 2-4	Bijonice Paris	France
* Sep 6-10	68 th Bangkok Gems & Jewelry Fair	Thailand
Sep 7-11	Shenzhen International Jewellery Fair	China
* Sep 8-12	Vicenzaoro September, Vicenza	Italy
Sep 8-12	Palakiss SUMMER, Vicenza	Italy
Sep 14-17	ARU-Astana International Jewellery Fair, Nur-Sultan City	Kazakhstan
Sep 15-18	AGTA GemFair Denver	USA
* Sep 18-22	Jewellery & Gem WORLD Hong Kong (AWE)	Hong Kong
* Sep 20-24	Jewellery & Gem WORLD Hong Kong (HKCEC)	Hong Kong
* Sep 20-24	Fei Cui Gallery - Jewellery & Gem WORLD Hong Kong (HKCEC)	Hong Kong
Sep 21-24	Portojoia, Porto	Portugal
* Sep 27-Oct 1	52 nd Watch & Jewellery MidEast Show, Sharjah	UAE
Sep 28-Oct 1	28 th Surabaya International Jewellery Fair	Indonesia
* Sep 30-Oct 2	Delhi Jewellery & Gem Fair, New Delhi	India
* Oct 5-8	Istanbul Jewellery Show - October	Turkey
* Oct 13-16	JIS Fall, Miami	USA
* Oct 25-27	11 th International Jewellery Tokyo Autumn (IJT)	Japan
* Oct 29-31	JA New York Fall	USA
* Nov 1-5	JWS Jewellery & Watch Show, Abu Dhabi	UAE
Nov 16-19	ARU-Almaty International Jewellery Fair	Kazakhstan
* Nov 21-25	Jewellery Arabia, Manama	Bahrain
* Nov 30-Dec 3	JVA Hong Kong International Jewellery Show (HKCEC)	Hong Kong

* Hong Kong Pavilion organised by HKJJA
(Hong Kong Jewellery & Jade Manufacturers Association)
★ Organised by HKJJA
★ Pavilion organised by Italian Exhibition Group & HKJJA Exhibition Services Limited

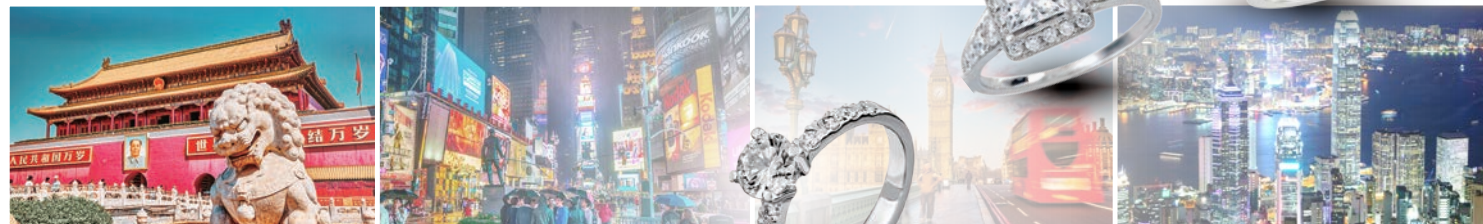
◆◆ Show / Hong Kong Pavilion organised by Hong Kong Jewellery Manufacturers' Association
★ Show organised by Hong Kong Trade Development Council
+ Show organised by Informa Markets

Updated on 29 Dec 2022, the information above is subject to change by respective organizers without prior notice.

Information is most updated at time of publishing. HKJJA will not assume any liabilities for subsequent charges made by respective event organizers.

HONG KONG JEWELLERY MARKET PERFORMANCE IN REVIEW

香港珠寶市場表現回顧



The year of 2022 - the third year of the pandemic, is going to an end. At the time of writing in early November, concrete data on Hong Kong's jewellery market was only available up until the third quarter (Q3) from both Hong Kong government's Census and Statistics Department (C&SD) and Hong Kong Trade Development Council (HKTDC). The deteriorating global economic environment alongside its effect of cost of living crisis in some countries, and the continuous Covid-19 restriction measures in mainland China all cast a shadow over the short-term prospects of jewellery exports and sales.

Cloudy export outlook

According to C&SD's recent report on 25 October 2022, the values of Hong Kong's total exports in September 2022 recorded year-on-year decrease at 9.1 percent to HK\$401.6 billion (around \$51.2 billion), after a year-on-year decrease of 14.3 percent in August 2022. For the first nine months of 2022 as a whole, the value of total exports of goods dropped by 3.6 percent over the same period in 2021.

The same situation was in accordance with the product category of jewellery, goldsmiths' and silversmiths' wares with the exports down 23.1 percent year-on-year to HK\$18.24 billion (around \$2.32 billion) in September 2022. Monthly comparison also showed jewellery shipments in September dipped 17.6 percent from the HK\$22.14 billion (around \$2.82 billion) recorded in August 2022. For the first nine months of 2022 as a whole, exports from the same product category registered a slight decline of 1.7 percent to HK\$172.5 billion (around \$22 billion) compared to the same period last year.

Although the macroeconomic environment plays a part in the performance, government spokesperson said that continued disruptions to cross-boundary land transportation is another factor. Exports to the Mainland, the United States and the European Union fell further, while those to other major Asian markets recorded mixed performance. "Looking forward, Hong Kong's export performance will remain under immense pressure, as elevated inflation in major advanced economies and more aggressive monetary policy tightening in response continue to dampen global demand," commented the government.

Looking at the latest HKTDC Export Index which is for Q3 of 2022, it increased by 1.9 points to 32.8, an improvement on both the 30.9 recorded for the second quarter and first quarter's figure of 24.7. This indicates that many Hong Kong exporters are gradually becoming more optimistic with regard to their short-term prospects. However, according to HKTDC, the pace of recovery was weaker than expected, largely due to concerns over the deteriorating external environment. In particular, demand in many of the major markets was seen as being dampened by high inflation and aggressive monetary tightening, while escalating China-US trade tensions and the fallout from the Russia-Ukraine conflict was also viewed as clouding the export outlook.

Export index of the jewellery sector in Q3 2022 was seen as the most promising with the highest sub-index figure 44.2. Jewellery also saw the largest improvement in its score, with a 9.9-point increase from the previous quarter. The export sentiment improved over the same quarter last year with the export of pearls, gemstones and rough diamonds as the driving force in export value of HK\$103.8 billion (around \$13.2 billion).

Simeon Woo, HKTDC economist (global research) said: "The reopening and revival of the tourism industry from the Covid-19 pandemic have lifted the demand for jewellery. The jewellery industry was hit hard during the pandemic when the level of social activities was low. Although jewellery retailers aim to increase their online presence, the jewellery industry showed difficulties in the adoption of online/e-commerce model during the pandemic (adoption rate and online sales are relatively low). Therefore, the reopening and revival of the tourism industry in other markets may have more significant impacts on the jewellery sector. Jewellery demand and sales in overseas market are strong. For example, US jewellery sales revenue in July 2022 jumped 19 percent year-on-year."

Turning to the major jewellery export markets from the index, except mainland China, jewellery exports to other major markets all recorded a significant growth (Figure 3). "Lifting of Covid-19 related measures drove the demand for jewellery in overseas markets, while the strict measures in mainland China continued to curb demand and Hong Kong's exports. The spike in inflation in the EU and the US can also be a positive factor for jewellery sales as more affluent customers with spare cash look to hard assets as a store of value," said Simeon Woo.

Foreseeing the short-term future of the jewellery markets, Woo said: "International Monetary Fund cut its global GDP growth projection in its October report and nearly 90 percent of countries got a downgrade, amid the deteriorating global economic growth and prospect place downside risk in the jewellery market in the short term. As countries in the EU and the US may face economic weakness and cost of living crisis continue to squeeze spending, strong consumer driven demand will likely soften. With a stronger forecast on economic performance, Asian markets are likely to outperform other markets, while the performance in mainland China is likely linked to its Covid-19 restriction measures."

Mixed retail performance

In terms of retail sales, from C&SD's latest figures on 1 November 2022, sales of jewellery, watches and clocks, and valuable gifts up 8.4 percent to HK\$3.43 billion (around \$439.09 million) in September and



0.2 percent to HK\$28.32 billion (around \$3.6 billion) in Q3 2022. Overall retail sales in September edged up by 0.2 percent year-on-year, while Q3 total retail sales decreased by 1.3 percent year-on-year.

The Hong Kong government commented that the value of retail sales reverted to a modest year-on-year growth in September, thanks to the notable increase in sales of electrical goods and other consumer durable goods. Looking ahead, the government said: "The generally stable local epidemic situation, improved labour market conditions and the Consumption Voucher Scheme will continue to support consumption demand in the near term. However, tightened financial conditions will increasingly offset the positive effects."

Trade show resilience

The year of 2022 also saw the major jewellery trade fairs that the city is famous for taking place in new configurations and new timings with the purpose to adapt to the new business environment and changes the whole jewellery industry has been facing for the last three years.

The 38th HKTDC Hong Kong International Jewellery Show and the 8th HKTDC Hong Kong International Diamond, Gem & Pearl Show were open to the public featuring an online-to-offline (O2O) shopping model through live streaming sessions hosted by key opinion leaders, and attracted over 80,000 visitors. HKTDC deputy executive director Sophia Chong said: "Following the encouraging feedback received, we will continue reinforcing cross-channel marketing to help exhibitors increase brand awareness, reach out to a wider customer base and grow their business."

The June and September jewellery shows - Jewellery & Gem Asia Hong Kong in June and Jewellery & Gem World Hong Kong in September - also came back to the stage in special in-person editions for the second year focusing more on consumer experiences. According to Celine Lau, director of Jewellery Fairs at Informa Markets Jewellery, the two shows surpassed all of their expectations in terms of visitor turnout and the high level of positive energy and excitement on the show floor. She said: "Current circumstances emboldened us to radically rethink how we do things to enable our exhibitors and visitors to still do business, connect and get inspired. The market's eagerness and enthusiasm for in-person jewellery and gemstone shopping as seen at our special-edition shows bodes well for the future of our industry," and Hong Kong is undoubtedly "one of the world's premier meeting points for the events industry including jewellery sector".



HKTDC HONG KONG INTERNATIONAL JEWELLERY SHOW
香港貿發局香港國際珠寶展

FIGURE 1. HKTDC EXPORT INDEX FROM Q3 2021 TO Q3 2022
圖一、從 2021 年第三季度到 2022 年同期的香港貿發局出口指數

Period 時期	HKTDC Export Index 香港貿發局出口指數	Jewellery Export Index 珠寶出口指數
3Q22	32.8	44.2
2Q22	30.9	34.3
1Q22	24.7	23.5
4Q21	37.2	40.7
3Q21	39.0	39.9

FIGURE 2. JEWELLERY EXPORTS FIGURES FROM THE HKTDC EXPORT INDEX BETWEEN JANUARY-AUGUST 2021 TO JANUARY-AUGUST 2022
圖二、由 2021 年 1-8 月到 2022 年同期香港貿發局出口指數中的珠寶出口數據

Period 時期	Export of Pearls, Gem-stones and rough diamonds 珍珠、寶石和鑽胚出口	Export of Fine Jewellery 高級首飾出口
Jan-Aug 22	HK\$103,804 mn	HK\$45,529 mn
Jan-Aug 21	HK\$91,126 mn	HK\$48,151 mn

FIGURE 3. JEWELLERY EXPORT CHANGE DURING JANUARY-AUGUST 2022 FROM THE HKTDC EXPORT INDEX BY COUNTRY AND REGIONS
圖三、由 2021 年 1-8 月到 2022 年同期香港貿發局出口指數按國家和地區劃分的珠寶出口數據變化

Country /Region 國際 / 地區	Jan-Aug 2022 % Change in Export of Pearls, Gem-stones and Rough Diamonds 2022 年 1-8 月 珍珠、寶石及鑽胚出口變化百分比	Jan-Aug 2022 % Change in Export of Fine Jewellery 2022 年 1-8 月 高級首飾的出口變化百分比
US 美國	13.7	5.4
EU 歐盟	5.4	23.6
Mainland China 中國內地	3.2	-39.5
ASEAN 東盟	17.8	43.3

Hong Kong's Exports of Fine Jewellery*
(Oct 2020 - Sep 2021/ Oct 2021 - Sep 2022)

香港珠寶首飾出口 *
(2020 年 10 月 - 2021 年 9 月 / 2021 年 10 月 - 2022 年 9 月)

Country 國家		Oct 2020 - Sep 2021 2020 年 10 月 - 2021 年 9 月	Oct 2021 - Sep 2022 2021 年 10 月 - 2022 年 9 月	Change, yoy** 按年增長 **
World 總數		51,675,281	50,017,680	-3.21%
China 中國		19,500,081	12,899,642	-33.85%
USA 美國		12,406,531	13,500,655	8.82%
Taiwan 台灣		5,763,086	6,910,657	19.91%
Switzerland 瑞士		4,344,667	4,503,280	3.65%
Singapore 新加坡		2,844,689	3,522,357	23.82%
UAE 阿聯酋		2,141,631	2,706,383	26.37%
Italy 意大利		1,295,736	1,792,310	38.32%
Japan 日本		1,463,529	973,902	-33.46%
Germany 德國		908,205	1,157,738	27.48%
Korea 韓國		466,102	1,321,730	183.57%
India 印度		430,600	369,393	-14.21%
Vietnam 越南		110,424	359,636	225.69%

*Selected commodity SITC 89731, 89732 & 89733
選擇標準國際貿易分類 SITC 89731、89732 及 89733

** Compared with 2021/2022
與 2021/2022 相比

Source: Census & Statistics Department, HKSAR
資料來源：香港特區政府統計處

疫

情的第三年，二零二二年來到尾聲。執筆之時正值 11 月初，有關香港珠寶市場的確實數據只涵蓋至第三季度來自香港政府統計處（C&SD）和香港貿易發展局（HKTD）的數據。全球經濟的不斷疲弱加上對一些國家生活成本危機的影響，以及中國內地持續的疫情限制措施，都給珠寶出口和銷售的短期前景蒙上了陰影。

出口前景不明朗

根據 C&SD 於 2022 年 10 月 25 日發佈的最新報告，香港 2022 年 9 月出口總額按年下跌百分之九點一至 4,016 億港元（約 512 億美元），結束 8 月的出口總額按年跌幅百分之十四點三。今年首九個月的出口總額與去年同期相比下跌百分之三點六。

珠寶、金飾及銀器的貨品類別出口情況亦是如此，今年 9 月的出口總額按年下跌百分之二十三點一至 182.4 億港元（約 23.2 億美元）。按月比較還顯示，九月珠寶出貨量較 8 月的 221.4 億港元（約 28.2 億美元）下降百分之十七點六。今年首九個月該貨品類別的出口總額較去年同期微跌百分之一點七至 1,725 億港元（約 220 億美元）。

雖然外圍經濟環境在此出口表現中產生了影響，政府發言人表示跨境陸路運輸的持續受阻是另一個因素。輸往內地、美國及歐盟的出口進一步下跌，而輸往其他亞洲主要市場的出口則表現參差。政府指：「展望未來，由於主要先進經濟體通脹高企及有關央行因而加大力度收緊貨幣政策繼續抑制環球需求，香港的出口表現將會持續承受巨大壓力。」

再來看 2022 年第三季度的香港貿易發展局出口指數，較今年第二季度的 30.9 點和第一季度的 24.7 點，上升 1.9 點至 32.8 點。指數顯示香港出口商對短期出口前景的信心連續兩季逐漸改善。然而，HKTD 指市場憂慮外部環境持續惡化，復蘇步伐較預期緩慢。其中，高通脹和激進的貨幣緊縮政策抑制了多個主要市場的需求。美中貿易摩擦升級，以及俄烏衝突帶來的種種影響，也令出口前景蒙上陰影。

珠寶業今年第三季度的出口指數前景最為理想，在行業指數中達最高的 44.2 點。珠寶業亦是指數升幅最大的行業，較上季升 9.9 點。珠寶業出口情緒較去年同期有所改善，受珍珠、寶石和鑽胚的出口推動，出口額達 1,038 億港元（約 132 億美元）。

HKTD 環球市場經濟師胡力行表示：「旅遊業從疫情中重新開放和復蘇，提升了珠寶需求。疫情期間社會活動水平低，珠寶業受到重創。儘管珠寶零售商業增加線上業務，但疫情下行業在接納線上和電子商務模式方面出現困難（接納率和線上銷售額相對較低）。因此，其他市場的旅遊業重新開放和復蘇可能對珠寶業產生更重大的影響。海外市場的珠寶需求和銷售強勁。例如，今年 7 月美國珠寶銷售收入同比激增百分之十九。」

從指數中的主要珠寶出口市場



CHANEL

MIKIMOTO

情況來看，除中國內地以外，輸往其他主要市場的珠寶出口均錄得顯著增幅（見圖三）。胡力行指：「疫情相關措施的解除帶動海外市場的珠寶需求，而中國內地的嚴格防疫措施繼續抑制需求和香港的珠寶出口。歐盟和美國通脹的飆升也可能是珠寶銷售的一個積極因素，因為更多擁有閒錢的富裕消費者會將硬資產視為保值手段。」

展望珠寶市場的短期未來，胡力行說：「在全球經濟增長惡化短期內為珠寶市場在埋下行風險的情況中，國際貨幣基金組織在 10 月份的報告中下調了全球 GDP 增長預測，近九成的國家被下調了評級。歐盟國家和美國可能面臨經濟疲軟，生活成本危機繼續擠壓開支，強勁的消費驅動需求可能會減弱。隨著對經濟表現的更強勁預測，亞洲市場的表現可能會優於其他市場，而中國內地的表現更可能與其疫情限制措施相關。」

喜憂參半的零售

零售方面，C&SD 於 2022 年 11 月 1 日的最新數據顯示，珠寶首飾、鐘錶及名貴禮物的銷售額在 9 月份升百分之八點四至 34.3 億港元（約 4.39 億美元），而第三季度的銷售總額微升百分之零點二至 283.2 億港元（約 36 億美元）。九月整體零售額同樣只按年微升百分之零點二，而第三季度的整體零售總額則按年下跌百分之一點三。

香港政府表示，九月零售額回復輕微按年增長，主要受惠於電器及其他耐用消費品銷售的明顯回溫。展望未來，政府指：「本地疫情大致穩定、勞工市場情況改善及消費券計劃在短期內會繼續支持消費需求，但金融狀況收緊將更大程度抵銷這些正面影響。」

行業展覽的韌性

二零二二年還見證了香港久負盛名的珠寶業主要展覽以新配置和新時間安排來適應新的營商環境和整個行業在過去三年中面對的變化。

第 38 屆香港國際珠寶展、第 8 屆香港國際鑽石、寶石及珍珠展開放予公眾，推動線上線下模式，利用 KOL 直播帶貨環節，吸引超過 8 萬人次入場。HKTD 副總裁張淑芬表示：「今年的活動反應不俗，未來我們將繼續實行跨渠道模式，助參展商增加品牌知名度，接觸更廣闊的客源，爭取更多生意。」

六月及九月珠寶展——六月香港珠寶首飾展覽會及九月香港珠寶首飾展覽會也連續第二年以特別的線下版本重返舞台，更多關注消費者體驗。據 Informa Markets Jewellery 珠寶展覽部總監劉小雯指，兩場展覽會在訪客人數和展會的高度積極能量方面都超出了他們的預期。她說：「目前的情況促使我們大膽地重新思考如何採取措施令我們的參展商和訪客仍然可以開展業務，建立聯繫並獲得靈感。正如我們在特別版展會所見，市場對線上購買珠寶及寶石的熱切和熱情預示著行業的未來。」香港無疑是「包括珠寶業在內全球會展業的首要交匯點之一。」



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VICENZA 20 / 24 JANUARY 2023



Vicenzaoro is the international leading show for the **entire jewellery supply chain**, a dynamic platform for discovering **new ideas and trends**, exploring **innovation and networking opportunities**, acquiring **knowledge and skills for your business**. And it is now further enriched with a **new community: TIME**, for **contemporary watchmaking**.

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VICENZAORO JANUARY 20-24 JANUARY 2023

ASIAN ZONE - HALL 2.1, 2.3, 3.0 & 3.1

Asian Zone Returns With More New Offerings And Arrangements

With the ease of the pandemic restrictions around the globe, HKJJA brings back the new version of Asian Zone and prepares new arrangements for the show to glitter even more!

To celebrate the return of Asian Zone and the Chinese New Year, HKJJA cooperates with the show organiser IEG to arrange a Lion Dance Performance - a ritual to bring luck and prosperity, drive away misfortune in Chinese culture. Buyers are welcome to follow the lion to receive luck and visit Asian Zone to have lucky draw.

A total of 79 fine jewellers and 7 gemstone companies from Hong Kong and Thailand will exhibit and reconnect with international buyers at Hall 2.1, 2.3, 3.0 & 3.1.

Visit Asian Zone to have lucky draw and gifts!

Lion Dance Performance

Date: 22 January 2023 (1st day of the Chinese New Year)

Time: 10:00 a.m.

Venue: Welcome Lounge at Hall 7



ADORNET
JEWELS

— LAB-GROWN DIAMOND JEWELRY —
Made in Thailand
Hall 3.1 Booth 163

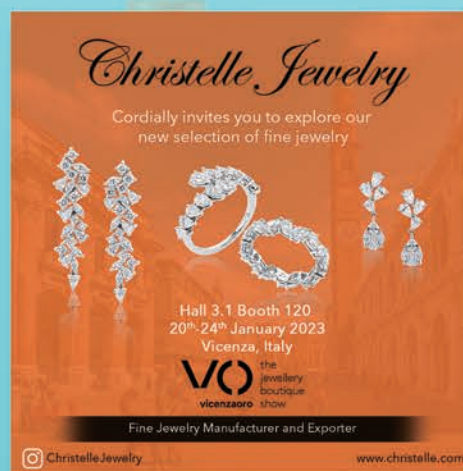
Adornet Jewels Co., Ltd.
Hall 3.1 Booth 163



Sunlight Gems
Hall 3.1 Booth 240



Continental Jewellery (Mfg) Limited
Hall 3.1 Booth 152



Christelle Limited
Hall 3.1 Booth 120



V V Jewellery Limited
Hall 3.1 Booth 159



RCAN Jewellery Co., Limited
Hall 3.1 Booth 168



Prism Jewellery Limited
Hall 3.1 Booth 126



Myer Jewelry Manufacturer Ltd.
Hall 3.1 Booth 139



Able Jewelry Mfg. Ltd.
Hall 3.1 Booth 102



Nefertiti Group Ltd.
Hall 3.1 Booth 127



Chase Jewellery Manufactory Limited
Hall 3.1 Booth 140



Camex Jewellery Limited
Hall 3.1 Booth 106



Timax Jewellery Limited
Hall 3.1 Booth 143

A Chinese God of Wealth ornament that brings you joy and happiness! Simply visit Asian Zone - Hall 2.1, 2.3, 3.0 or 3.1 and sign up for HKJJA's e-newsletter to have it.

Get a copy of the show supplement at our booth (#103A Hall 3.1) to know more about the Asian Zone!

Asian Zone Organised by:



Hong Kong Jewellery & Jade Manufacturers Association
www.JJA.com.hk exhibition@hkjja.org





VICENZAORO JANUARY BACK TO SPARKLE

維琴察一月展耀目回歸

With over 1,200 exhibiting brands from 33 different countries, Italian Exhibition Group (IEG)'s international gold and jewellery show Vicenzaoro January (VOJ) will be held at Vicenza Expo Centre from 20 to 24 January 2023, together with T.Gold, the international gold and jewellery technology and machinery show, and VO Vintage, the vintage watch and jewellery marketplace from 20 to 23 January 2023.

High and contemporary jewellery with all the very latest ideas from 'Made in Italy' and in international design will be previewing at Voj - the Jewellery Boutique Show, amidst new arrivals and expected confirmations.

Setting the trends will be the creations in the Icon community, which hosts Italian and international luxury jewellery brands, as well as the contemporary jewellery in the Look community and the original proposals in the Design Room featuring the most sought-after designers.

Key players at Vicenzaoro will include **Damiani**, with its colourful, modern and timeless jewellery that celebrates the encounter between white gold and platinum with diamonds. An unfailing presence is **Roberto Coin** with its most iconic collections and the latest "Love in Verona" line, a dedication of love to the Veneto city with creations in the three colours of shiny or satin gold, to be worn together for a total-look effect, and the Art Deco line, inspired by the artistic movement and its symmetrically and evenly repeated geometric lines.

Confirming Vicenzaoro's international scope is the presence of leading high jewellery companies from all over the world, with first time exhibitors such as Germany-based **Niessing**, and **AWKN1** with its multi-ethnic essence in designs. Look district's contemporary jewellery offer will also be extended with international new entries such as **PDPAOLA** from Spain, which has chosen the show to present its essential and customisable creations for the first time, the German **Coeur de Lion** and the French company **Aurélie Bidermann**, which join consolidated presences such as **Amen**, **Brosway**, **Bronzallure** and **Unoaerre**.

With an even richer offering of technological solutions, T.Gold will present an overview of new solutions for the production of gold and jewellery, attesting to the strategic value of specialisation and manufacturing in driving competition in the global marketplace. The strong representation of the 'Made in Italy' excellence, along with the very best from the international panorama, makes this an unbeatable occasion for jewellery companies to fine tune their value chain with the highest quality suppliers and the most innovative technologies, thus growing their own competitiveness.

Over the five days of the exhibition, to be held in Hall 9, buyers will be able to review innovations in six macro-categories: casting, mechanical processing, digital prototyping and production, finishing, refining and recovery, bench tools and materials.

意大利展覽集團 (IEG) 的國際黃金及珠寶展覽維琴察一月展將於 2023 年 1 月 20 日至 24 日假維琴察博覽中心舉行，屆時將有來自 33 個國家的 1,200 多個品牌參與展覽，同場舉行的還有國際黃金及珠寶技術與機械展 T.Gold，以及於 1 月 20 日至 23 日舉辦的古董腕錶及珠寶展 VO Vintage。

當代高級珠寶中來自「意大利製造」和國際設計的所有最新理念將在珠寶精品展——維琴察一月展上進行預覽，屆時還將有新品和預期的確認展品。

引領潮流將是展覽中「Icon」展區的主題，屆時將展示意大利及國際奢侈珠寶品牌的展品，「Look」展區則主要展示當代珠寶，而「設計室」展區負責展示最受歡迎的設計師原創提案。

維琴察展的主要參展商包括 **Damiani**，其色彩繽紛、現代和永恒的珠寶將使用白金和鉑金配搭鑽石來展示。經久不衰的 **Roberto Coin** 將帶來其最具標誌性的系列和最新的「Love in Verona」系列，後者採用拋光面或緞面處理的三種顏色金，配搭在一起獲得整體外觀效果，以及靈感來自藝術運動和對稱均勻重複的幾何線條的「裝飾藝術」系列。

維琴察展來自世界各地領先高級珠寶公司的參與亦證實了展覽的國際視野，包括首次參展的德國珠寶品牌 **Niessing**，擁有多民族設計精髓的 **AWKN1**。「Look」展區的當代珠寶展品將擴展到包括一些新參展商，如來自西班牙的 **PDPAOLA**，首次選擇維琴察展示主打和可訂製產品，德國的 **Coeur de Lion** 和法國的 **Aurélie Bidermann** 將與 **Amen**、**Brosway**、**Bronzallure** 和 **Unoaerre** 合併參展。

憑藉更豐富的技術解決方案展品，T.Gold 將概括展示黃金及珠寶生產的最新解決方案，表明專業化和製造在推動全球市場競爭方面的戰略價值。「意大利製造」的卓越表現，以及國際市場的優質展品將令 T.Gold 成為珠寶公司與最優質供應商根據最具創新性技術，就價值鏈進行技術微調的絕佳場合，從而提高自己的競爭力。

在為期五天的展覽中，買家將能夠在九號場館查看六個宏觀類別的創新展品，包括鑄造、機械加工、數字化原型和生產、精加工、精製和回收、台式工具和材料。



VICENZAORO JANUARY

20-24 / 1 / 2023

亞洲區 ASIAN ZONE

Asian Zone Returns with More New Offerings and Arrangements
亞洲區以更多新展品和新安排重磅回歸

With the ease of the pandemic restrictions around the globe, HKJJA brings back the new version of Asian Zone and prepares new arrangements for the show to glitter even more!

A total of 79 fine jewellers and 7 gemstone companies from Hong Kong and Thailand will exhibit and reconnect with international buyers at Hall 2.1, 2.3, 3.0 & 3.1

隨著全球疫情限制的放寬，HKJJA 帶領全新的亞洲區重回維琴察展，以新安排令展覽更加閃耀！

來自香港和泰國共 79 家高級珠寶商和 7 家寶石公司將在 2.1、2.3、3.0 和 3.1 展館展出，並與國際買家重新建立連繫。

2.1 展館 Hall 2.1

泰國展商 Thailand Exhibitors	攤位號碼 Booth No.
1 Art Event Co., Ltd	150
2 Bella Jewelry (Factory) Co., Ltd.	139
3 Benson Jewelry Co., Ltd.	145
4 Candidus Silver Co., Ltd.	148
5 Chai Thai Silp Export Ltd. Part.	142
6 KGK Jewellery Manufacturing (Thailand) Limited	141
7 Mainly Silver Design Co. Ltd.	149
8 Smart Arts Jewellery Limited	137
9 Tet Design Company Limited	144
10 Thai Silp Jewelry Co., Ltd.	143
11 Thailink 2012 International Co., Ltd.	146

2.1 展館 Hall 2.1

香港展商 Hong Kong Exhibitor	攤位號碼 Booth No.
1 Vithal Trading (H.K.) Ltd.	140

2.3 展館 Hall 2.3

包裝展商 Packaging Exhibitor	攤位號碼 Booth No.
1 Pack One Manufacturer Limited*	334

3.0 展館 Hall 3.0

寶石展商 Gemstone Exhibitors	攤位號碼 Booth No.
1 KGK Gems Limited	112
2 Pha-a-tit Precious Co., Ltd.	181

3.1 展館 Hall 3.1

泰國展商 Thailand Exhibitors	攤位號碼 Booth No.
1 Adornet Jewels Co., Ltd.	163
2 Advance Manufacturers Co., Ltd.	154
3 Allure Jewellery Mfg. Co. Ltd.	100
4 Chokas Jewelry Co., Ltd.	166
5 Evershiny Jewelry Creation Co., Ltd.	165
6 Fish Enterprises (Thailand) Ltd.*	164
7 Geodis Merlin Ltd.	167
8 H V Jewels Co., Ltd.	133
9 Jewelcraft Co., Ltd.	142
10 KAA Creations Co., Ltd.	131
11 Precious Products Jewelry Co., Ltd.	158
12 RCAN Jewellery Co., Limited	168
13 Unifine Creations Co., Ltd.	132
14 Viva Collection Co., Ltd.	156
15 White Stars Jewellery Co., Ltd.	134

3.1 展館 Hall 3.1

寶石展商 Gemstone Exhibitors	攤位號碼 Booth No.
1 Farouk Bros., Co.*	245
2 H.S.B.K. Multitrade Co., Ltd.	246
3 Perfect Shine Global Co., Ltd.	242
4 Sunlight Gems*	240
5 Sunny Gem Co	248

3.1 展館 Hall 3.1

香港展商 Hong Kong Exhibitors	攤位號碼 Booth No.
1 A-1 Jewelry Manufactory Limited	110
2 Able Jewelry Mfg. Ltd.	102
3 ACH & Co. HK Limited	149
4 Advan Jewelry Limited	146b
5 Athos (HK) Limited	150
6 Bay's Gem & Pearl Co., Ltd.	99
7 Camex Jewellery Limited	106
8 Chase Jewellery Manufactory Limited	140
9 Cheng & Cheung Co (HK) Ltd.	122
10 Christelle Limited	120
11 Collective Jewelers	151
12 Continental Jewellery (Mfg) Limited	152
13 Crossfor HK Limited	104
14 Curve Jewellery Manufactory Company	118
15 East Arts Jewelry Manufactory Limited	147
16 EJI	113
17 Eternity Manufacturing Limited	130
18 Front Top Jewelry Manufacturer Limited	108
19 Gold Source Jewellery Limited	111
20 Goldmart Jewelry Ltd.	101
21 Hung Kay Jewelry Manufactory Limited	161
22 K E Group Limited	141
23 Ka Shing Jewellery Co., Ltd.*	105
24 King's View Jewellery Limited	115
25 Kwong's Art Jewellery Trading Co. Ltd.	119
26 Lawrence Jewellery Company Limited	125
27 Legrand Jewellery (Mfg.) Company Limited	146a
28 Lorenzo Jewelry Ltd.	144
29 Lucky Silver Manufacturer Ltd.	162
30 M. I. Jewelry Limited	129
31 Mira Style Jewellery Company Limited	121
32 Myer Jewelry Manufacturer Ltd.	139
33 NJ Diamonds*	128
34 Nefertiti Group Ltd.*	127
35 Nelson Jewellery Arts Co. Limited	138
36 Noble Jewelry Limited	153
37 OCP Company Limited	160
38 On Going Jewellery Limited	109
39 P.J. Design Limited	137
40 Polaris Jewellery Manufacturer Limited	145
41 Prism Jewellery Limited*	126
42 Purity Jewelry (HK) Ltd.	135
43 Ritone Jewelry International Limited	148
44 Smart Creation Ltd.	103
45 Sun Tak Hop Jewellery FTY. Ltd.	112
46 Surana Brothers Jewellery Hong Kong Limited	123
47 Timax Jewelry Limited	143
48 Unicorn Jewelry Design Co. Limited	116
49 V V Jewellery Limited	159
50 Vista Jewelry Limited	124
51 Wing Wo Hing Jewelry Group Limited	117

* Non-Members of HKJJA / TGJTA / TSEA
非 HKJJA / TGJTA / TSEA 會員



ADORNET JEWELS

— LAB-GROWN DIAMOND JEWELRY —

Made In Thailand

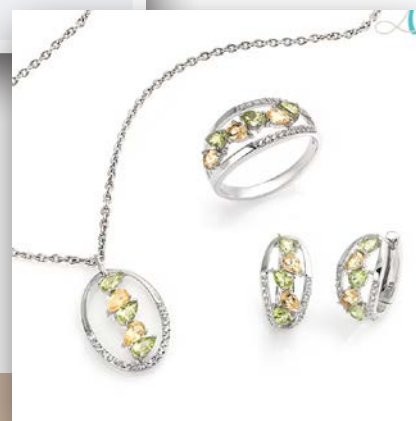
Hall 3.1 Booth 163



Lucky

Hall 3.1 #162

lucky@lucky-int.com



Advance

Hall 3.1 #154

advance@advmr.com



Prism

Hall 3.1 #126

faiza@prismgroup.in



BENSON

Benson

Hall 2.1 #145

sales4@bensonjewelry.com

RCAN jewellery



RCAN JEWELLERY CO., LTD.

Vicenza Oro - Hall 3.1 Booth # 168-169.
Thailand Gems & Jewelry Fair - Booth # L02-06 & M01-05.

322/14B, 322/15, Bangkok Gems & Jewelry Tower,
11th Floor, Surawongse Road, Sripaya, Bangrak, Bangkok - 10500. Thailand.
Tel:- (+662) 631-7494-96 Fax:- (+662) 631-7497.
E-mail: rcanjewellerybkk@gmail.com.
Website:- www.rcanjewellery.com

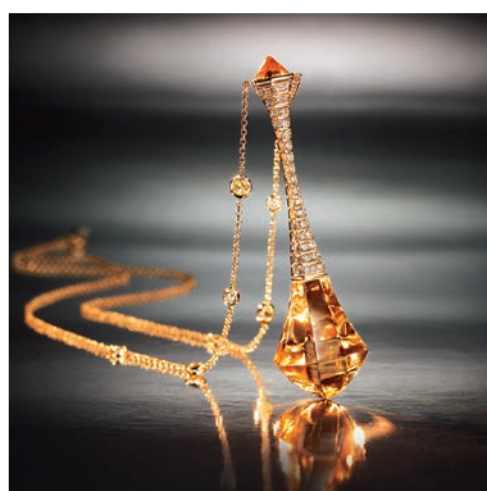
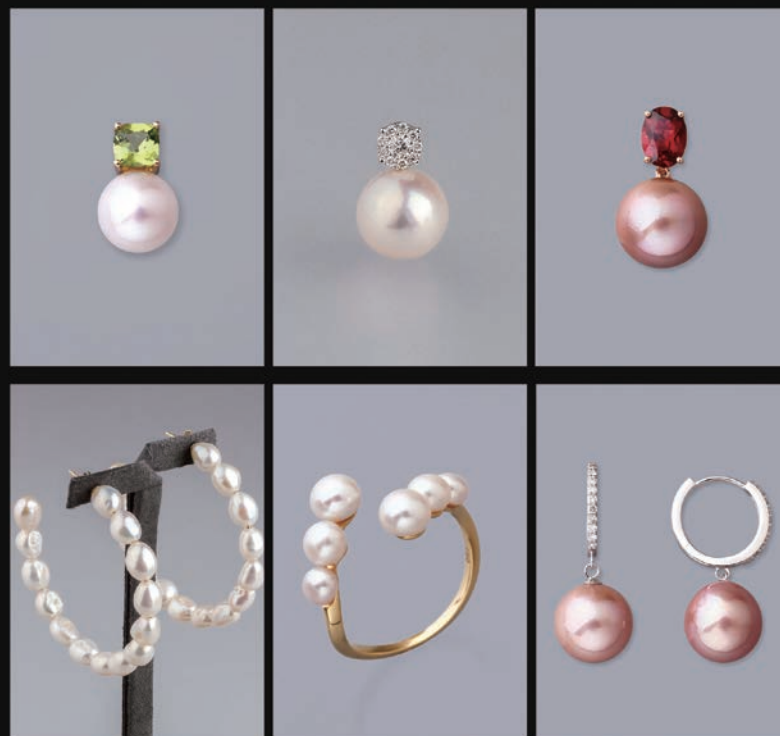
PEARL JEWELLERY GOLD & SILVER

WING WO HING JEWELRY GROUP

VICENZAORO JANUARY 2023

Hall 3.1 Booth 117

www.wwhpearl.com



EJI

Hall 3.1 #113

enquiry@eji.com.hk



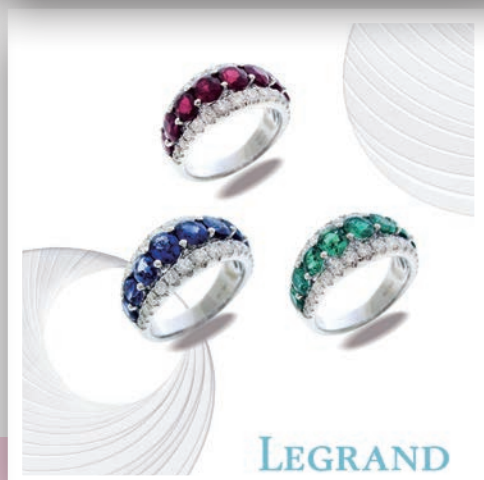
King's View

Hall 3.1 #115

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WWW.VVJEWELLERY.COM
Hall 3.1 #159



Legrand

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Nefertiti

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VICENZAORO JANUARY

20-24 / 1 / 2023

亞洲區 ASIAN ZONE



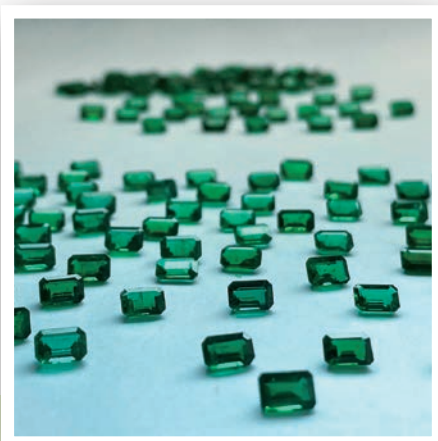
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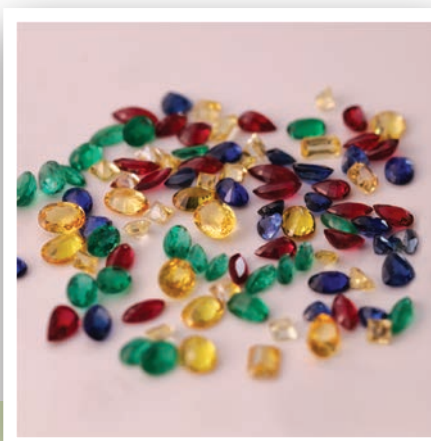
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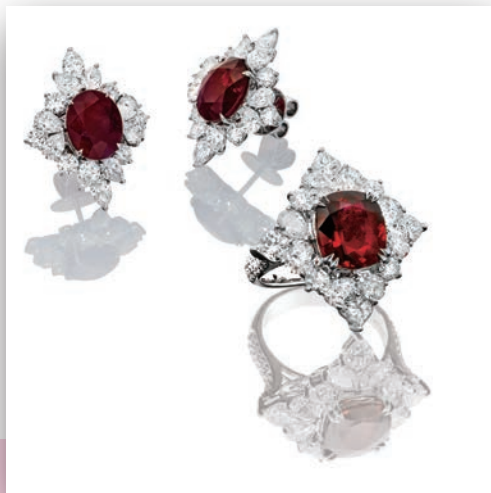
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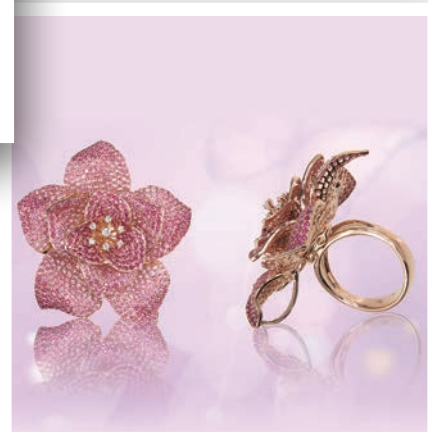
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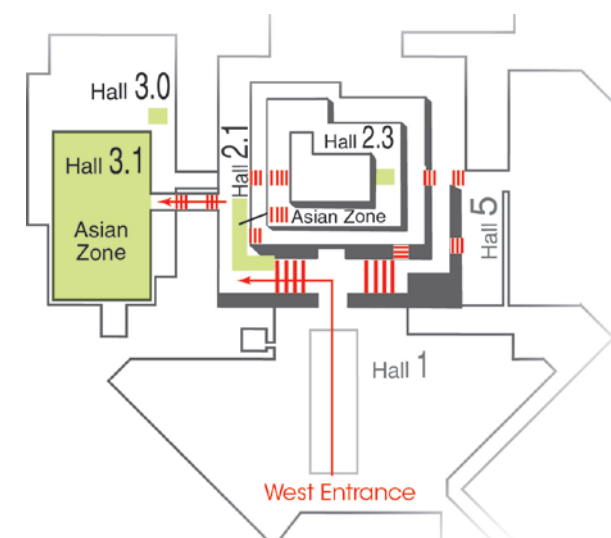
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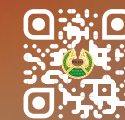


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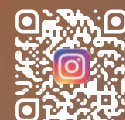
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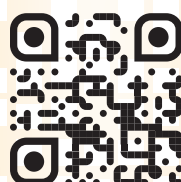
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